



Forward Looking Statements

This presentation contains certain "forward looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. All statements other than statements of historical fact are forward-looking statements, which reflect the company's current expectations and beliefs regarding future results of operations, performance and achievements. These statements are subject to risks and uncertainties and are based upon assumptions and beliefs that are subject to change. Forward-looking statements are identified by words such as "will," "forecast," "prospects," "potential," "planned," "projected," "estimated," "scheduled," "anticipates" and similar terms. Forward-looking statements include, but are not limited to, statements regarding the company's strategy; operating forecasts; capacity, financing and construction of new projects or expansions of existing projects; working capital requirements and availability; illustrative plant economics; and the use of share price value projections. Forward-looking statements are not guarantees of future performance and are subject to various risks and uncertainties that could cause actual results to differ materially from those discussed in the presentation. The following factors set forth in the section entitled "Risk Factors" included in the company's Annual Report on Form 10-K for the year ended December 31, 2013 and in the other filings with the Securities and Exchange Commission.

The company does not assume the obligation to update any forward-looking statement.

- References:
- Edwards, J.H., Faulds, J.E., and Ferns, M., 2013, Preliminary Geologic Map of the Neal Hot Springs Area, Malheur County, OR: Oregon Department of Geology & Mineral Industries, Geologic Map Series, submitted.
 - Edwards, J.H., 2013, Structural Controls of the Neal Hot Springs Geothermal System, Eastern Oregon: University of Nevada Reno, M.Sc. Thesis, 83p.
 - Hooper, P.R., Binger, G.G., and Lees, K.R., 2002, Ages of the Steens and Columbia River flood basalts and their relationship to extension-related calc-alkalic volcanism in eastern Oregon: *Geological Society of America Bulletin*, v. 114, no.1, p. 43-50.
 - Warren, I., Simmons, S.F., and Mauk, J.L., 2007, Whole-Rock Geochemical Techniques for Evaluating Hydrothermal Alteration, Mass Changes, and Compositional Gradients Associated with Epithermal Au-Ag Mineralization: *Economic Geology*, v. 102, pp. 923-948.